



North American Management

NORTH AMERICAN MANAGEMENT RECOGNIZED IN *FINANCIAL ADVISOR* MAGAZINE'S 2016 ANNUAL RIA SURVEY & RANKING

July 2016 – North American Management (NAM) is pleased to announce that it was once again recognized in *Financial Advisor* magazine's Annual Registered Investment Adviser (RIA) Survey and Ranking, which lists the largest RIA firms based on 2015 year-end assets under management. NAM appeared in the survey's \$1 Billion and Over Asset category and was ranked as the 149th largest firm out of 610 participating RIA firms across the nation.

To qualify for the list, advisers had to be registered with the U.S. Securities and Exchange Commission, provide financial planning and related services to individual clients, and complete a survey issued by *Financial Advisor* magazine.

About North American Management:

NAM is an independently owned and operated wealth management firm, serving clients nationwide. NAM offers a compelling mix of security and manager selection skills to help optimize global asset allocation strategies. NAM's wealth management solution includes financial, tax and estate planning, along with trust services, all of which are carefully designed and implemented to help our clients realize their financial objectives. For over 85 years, NAM has provided clients with the special care, attention, and resources needed to help protect and grow their wealth.

The Financial Advisor magazine's 2016 RIA Survey and Ranking is an independent listing produced by the Financial Advisor magazine. Neither the RIA firms nor their employees pay a fee to the Financial Advisor magazine in exchange for their inclusion on the Survey and Ranking list. Third-party rankings are no guarantee of future investment success. These ratings should not be construed as an endorsement of the adviser by any client.