



North American Management

NORTH AMERICAN MANAGEMENT RECOGNIZED IN *FINANCIAL ADVISOR* MAGAZINE'S 2015 ANNUAL RIA SURVEY & RANKING

July 2015 – North American Management (NAM) is pleased to announce that it was recognized in *Financial Advisor* magazine's 2015 Registered Investment Adviser (RIA) Survey and Ranking, which lists the largest RIA firms based on 2014 year-end assets under management. NAM appeared in the survey's \$1 Billion and Over Asset category and was ranked as the 145th largest firm out of 562 participating RIA firms across the nation.

To qualify for the list, advisers had to be registered with the U.S. Securities and Exchange Commission, provide financial planning and related services to individual clients, and complete a survey issued by *Financial Advisor* magazine.

About North American Management:

NAM is an independently owned and operated wealth management firm, serving clients nationwide. NAM's multi-disciplinary team allows the firm to integrate intelligent planning and investment ideas. For over 85 years, NAM has provided clients with the special care, attention, and resources needed to help protect and grow their wealth.

The Financial Advisor magazine's 2015 RIA Survey and Ranking is an independent listing produced by the Financial Advisor magazine. Neither the RIA firms nor their employees pay a fee to the Financial Advisor magazine in exchange for their inclusion on the Survey and Ranking list. Third-party rankings are no guarantee of future investment success. These ratings should not be construed as an endorsement of the adviser by any client.